

Mumbai Urja Marg Limited

Registered office: RMZ Infinity, 5th Floor, Plot No. 15, Phase-IV, Udyog Vihar,
Gurugram-122015, Haryana, India | CIN: U40100HR2018PLC113474 | email id:
secretarial.infra@resonia.com | Ph. +91 124 456 2000 | www.mumbaiurjamarg.com

**NOTICE OF AN EXTRAORDINARY GENERAL MEETING**

Notice is hereby given that an Extraordinary General Meeting (“EGM”) of the Members of Mumbai Urja Marg Limited will be held on Tuesday, August 19, 2025 at 03:00 P.M., at shorter notice, at the registered office of the Company situated at RMZ Infinity, 5th Floor, Plot No.15, Phase-IV, Udyog Vihar, Gurugram-122015, Haryana to transact the following businesses:

SPECIAL BUSINESS**1. APPROVAL FOR PRIVATE PLACEMENT OF NON-CONVERTIBLE DEBENTURES AMOUNTING TO INR 180 CRORES**

To consider and if thought fit, to pass with or without modifications, the following resolution as a Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 42 and 71 and other applicable provisions, if any, of the Companies Act, 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and Regulation 62A and other regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India (Issue and Listing of Non-convertible Securities) Regulations, 2021, the ‘Operational Circular’ for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper vide circular dated August 10, 2021 (updated as on April 13, 2022), as amended, and such other Rules, circular and clarifications issued in this regards (including any amendment(s), modification(s) or re-enactment thereof, for the time being in force) and the Memorandum of Association and Articles of Association of the Company, and other applicable laws, if any, and such other approvals, consents and sanctions, as may be required, consent of the Members of the Company be and is hereby accorded to raise funds by the issue and allotment of 18,000 senior, listed, rated, unsecured, redeemable non-convertible debentures having face value of INR 1,00,000/- (Indian Rupees One Lakh only), aggregating to not more than INR 180 Crores (Indian Rupees One Hundred and Eighty Crores only) (referred to as “the **Debentures**”), to be issued on private placement basis in one or more tranches, more particularly on the terms and conditions to be set out in the offer documents and the Debenture Trust Deed entered *inter alia* between the Company and the Debenture Trustee, Catalyst Trusteeship Limited (as the “**Debenture Trustee**”), (“**Debenture Trust Deed**”) as finalized and amended by the Board. It is hereby clarified that the Debentures shall be considered as unsecured only for the purposes of the Companies Act, 2013 and SEBI Regulations and shall subsequently be converted into secured debentures in accordance with the terms of the Debenture Trust Deed and offer documents.

RESOLVED FURTHER THAT the Directors and Company Secretary of the Company, be and are hereby severally authorized on behalf of the Company to take from time to time all decisions and steps necessary, expedient or proper, in respect of the above mentioned issue of Debentures including the timing, amount and other terms and conditions and also to take all other decisions including varying any of them, either in part or full, as it may, in its absolute discretion, deem appropriate, subject to the specific limits, take such actions and steps including delegation of authority, as may be necessary and to settle all matters arising out of and thereto, and to sign and to execute deeds, applications, documents,

agreements and writings that may be required, on behalf of the Company, in relation to the issue of debentures on private placement basis and take decisions on all matters concerning the same, including if necessary, delegate upon its issuance all or any activity pertaining to it any committee or any person or persons so authorized by it in this behalf and execute all such deeds, documents, instruments and writings as it may in its sole and absolute discretion deem necessary for giving effect of this Resolution.

RESOLVED FURTHER THAT the draft of the offer documents in accordance with the Companies (Prospectus and Allotment of Securities) Rules, 2014, be and is hereby approved.

RESOLVED FURTHER THAT the Company do record the name of the Debenture Holders (*as defined in the Debenture Trust Deed*) and maintain such record of private placement offer of the Debentures in Form PAS-5 under the Companies (Prospectus and Allotment of Securities) Rules, 2014.

RESOLVED FURTHER THAT the Company be and is hereby authorised to make all the necessary filings with the relevant regulatory authorities and do all such acts, deeds and things as may be required in connection therewith, including but not limited to signing and sending the relevant Offer Letter to the Debenture Holders and to sign and maintain form PAS-5.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any director(s) and/ or officer(s) of the Company, to give effect to the resolution, without being required to seek any further consent and approval of the members.

RESOLVED FURTHER THAT the Directors and Company Secretary of the Company be and are hereby severally authorised to issue a certified true copy of this resolution to the concerned person(s), as may be required."

2. To consider and approve restructuring of 2,45,000 Senior, Listed, Rated, Unsecured, Redeemable Non-Convertible Debentures from unsecured to secured.

To consider and if thought fit, to pass with or without modifications, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the terms of the Debenture Trust Deed as approved by the Board vide its resolution dated November 22, 2024, with regard to 2,45,000 Senior, Listed, Rated, Unsecured, Redeemable Non-Convertible Debentures (NCDs) issued to India Infrastructure Finance Company Limited (IIFCL) and National Bank for Financing Infrastructure and Development (NaBFID), and in accordance with the provisions of Sections 42 and 71 of the Companies Act, 2013 ("the Act"), read with the Companies (Share Capital and Debentures) Rules, 2014, Companies (Prospectus and Allotment of Securities) Rules, 2014, Companies (Management and Administration) Rules, 2014, and Companies (Meeting of Board and its Powers) Rules, 2014, including any amendments thereto or re-enactments thereof, and pursuant to the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, the Securities Contracts (Regulation) Act, 1956, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, along with other applicable rules, regulations, guidelines prescribed by SEBI, and in terms of the Memorandum of Association and Articles of Association of the Company, and subject to requisite approvals, consents, permissions, and sanctions,

as may be necessary, the consent of the Members be and is hereby accorded to restructure the nature of non-convertible debentures from **unsecured** to **secured**, by creating security on the assets of the Company's project, in accordance with the terms stipulated under the Debenture Trust Deed.

RESOLVED FURTHER THAT the Board of Director(s) or Company Secretary of the Company be and are hereby authorised to take such steps and do all such acts, deeds, matters and things as may be considered necessary, proper and expedient to give effect to this Resolution."

3. To consider and appoint Mr. Narayanaswamy Alampallam Ramakrishnan as a Non-Executive Independent Director of the Company, for a consecutive period of 3 years, effective from June 15, 2025 till June 14, 2028

To consider and if thought fit, to pass with or without modifications, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 (the 'Act') and the Companies (Appointment and Qualifications of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force) and pursuant to the Articles of Association of the Company and in accordance with Regulations 16, 17, 25, 62D and 62N of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {SEBI (LODR) Regulations}, and on the recommendation of the Board of Directors, Mr. Narayanaswamy Alampallam Ramakrishnan (having DIN: 00818169) who has been appointed as an Additional Director of the Company in the capacity of Non-executive Independent Director with effect from June 15, 2025, and who has submitted a declaration of independence under Section 149(6) of the Act and other applicable rules made thereunder and applicable regulations of SEBI (LODR) Regulations, 2015, and being eligible for such appointment, be and is hereby appointed as a Non-Executive Independent Director of the Company, for a term of 3 years effective from June 15, 2025 till June 14, 2028, not liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Director(s) or Company Secretary of the Company be and are hereby authorised to take such steps and do all such acts, deeds, matters and things as may be considered necessary, proper and expedient to give effect to this Resolution."

4. To consider and appoint Mr. Anoop Seth as a Non-Executive Independent Director of the Company, for a consecutive period of 3 years, effective from June 15, 2025 till June 14, 2028

To consider and if thought fit, to pass with or without modifications, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 (the 'Act') and the Companies (Appointment and Qualifications of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force) and pursuant to the Articles of Association of the Company and in accordance with Regulations 16, 17, 25, 62D and 62N of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {SEBI (LODR) Regulations}, and on the recommendation of the Board of Directors, Mr.

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Anoop Seth (having DIN: 00239653) who has been appointed as an Additional Director of the Company in the capacity of Non-executive Independent Director with effect from June 15, 2025, and who has submitted a declaration of independence under Section 149(6) of the Act and other applicable rules made thereunder and applicable regulations of SEBI (LODR) Regulations, 2015, and being eligible for such appointment, be and is hereby appointed as a Non-Executive Independent Director of the Company, for a term of 3 years effective from June 15, 2025 till June 14, 2028, not liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Director(s) or Company Secretary of the Company be and are hereby authorised to take such steps and do all such acts, deeds, matters and things as may be considered necessary, proper and expedient to give effect to this Resolution."

By order of the Board of Directors

For Mumbai Urja Marg Limited

A handwritten signature in blue ink, appearing to read "Sand".



Pradeep Sand

Company Secretary

M. No.: A43088

**Address: RMZ Infinity, 5th Floor, Plot No.15,
Udyog Vihar, Phase-IV, Gurugram-122015 HR**

Date: 18.08.2025

Place: Gurugram

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**NOTES:**

1. THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 IN RESPECT OF THE BUSINESS SET OUT AT ITEM NOS. 1 TO 4 ABOVE, IS ANNEXED HERETO AND FORMS PART OF THIS NOTICE.
2. The shorter notice consents for holding the Extra Ordinary General Meeting, pursuant to the provisions of Section 101(1) of the Companies Act, 2013, will be obtained from the members before the Meeting.
3. Corporate Members are requested to send a duly certified copy of the Board Resolution authorizing its representatives to attend and vote on its behalf at the meeting.
4. Members attending the Meeting are requested to bring their duly filled attendance slip.
5. The Statutory Registers required to be kept open for inspection at the meeting will be available for inspection by the members at the Meeting.
6. All documents proposed for approval, if any, in the above Notice and documents specifically stated to be open for inspection in the Explanatory Statement are open for inspection at the Registered Office of the Company and venue of the EGM on working days during business hours up to the conclusion of the Meeting.
7. A route map of the venue of the Extraordinary General Meeting is attached with this notice.
8. Members are requested to:
 - a. Notify immediately any change in their address to the Registrar and Share Transfer Agent/Company.
 - b. Quote their folio number/ depository identity number and client identity number in all correspondence with the Company.

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**EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013**

In conformity with the provisions of Section 102 of The Companies Act, 2013, the following explanatory statement sets out all material facts relating to the special businesses mentioned in the accompanying notice and should be taken as forming part of the notice.

Item No. 1

The Company proposes to issue and allot up to 18000 (Eighteen Thousand) Senior, Listed, Rated, Unsecured, Redeemable Non-Convertible Debentures ("NCDs") of face value of Rs. 1,00,000/- each on a private placement basis. These debt instruments are intended for repayment of the Promoter's Unsecured Debt to the extent of up to maximum Rs. 90 crores, and/or repayment of Capex creditors to the extent of up to maximum Rs. 180 crores.

In terms of Sections 42 & 71 of the Companies Act, 2013, read with Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India (Issue and Listing of Non-convertible Securities) Regulations, 2021, as amended, and such other Rules, circular and clarifications, issued in this regard (including any amendment(s), modification(s) or re-enactment thereof, for the time being in force), any offer or invitation to subscribe to securities (including debentures) through private placement must be approved by the members of the Company via a Special Resolution. The securities shall be issued in accordance with the terms set out in the Offer Document and the Debenture Trust Deed to be entered into between the Company and Catalyst Trusteeship Limited as the Debenture Trustee, which will be finalized and amended as per the approval of the members.

In accordance with Sections 42 and 71 of the Companies Act, 2013, and applicable rules framed thereunder, approval of members is sought by way of a Special Resolution for issuance of:

Up to 18000 Non-Convertible Debentures of face value INR 100000/- each, aggregating up to INR 180 crores, on a private placement basis.

Disclosures under Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014:

(a)	Particulars of the offer including date of passing of Board Resolution	Issuance of senior, rated, listed, unsecured, redeemable Non-convertible Debentures of face value of Rs. 1,00,000/- each for an amount not exceeding in aggregate INR 180 Crores in one or more tranches, on a private placement basis. Date of passing board resolution: August 11, 2025
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(b)	Kinds of securities offered and the price at which security is being offered	Senior, Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures at a face of Rs. 1,00,000/- each.
(c)	Basis or justification for the price (including premium, if any) at which the offer or invitation is being made	As per SEBI Regulations and operational guidelines, the Issue price of each listed NCDs shall be Rs. 1,00,000/-
(d)	Name and address of valuer who performed valuation	NA
e)	Amount which the company intends to raise by way of such securities	INR 180 Crores
(f)	Material terms of raising such securities	As per offer documents
	Proposed time schedule	As per offer document
	Purpose or Objects of the Offer	<ul style="list-style-type: none"> - repayment of the Promoter's Unsecured Debt to the extent of up to maximum Rs. 90 crores, and/or - repayment of Capex creditors to the extent of up to maximum Rs. 180 crores
	Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects	NA
	Principle terms of assets charged as securities	NA

None of the Directors, Key Managerial Personnel, or their relatives are interested or concerned financially or otherwise in this item of business, except to the extent of their shareholding in the Company.

The Board recommends passing of the resolution for issuance of NCDs as per item no.1 as a **Special Resolution**.

Item No. 2

The Company had raised listed, unsecured Non-Convertible Debentures (NCDs) aggregating to INR 2,450 Crore in December 2024, for refinancing the Company's project. These NCDs were subscribed by India Infrastructure Finance Company Limited (IIFCL) and National Bank for Financing Infrastructure and Development ('NaBFID').

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At the time of issuance, it was mutually agreed with the investors that the NCDs would be structured as unsecured, with a commitment to create security on the project assets within a given timeline of 9 months, after disbursement. The Debenture Trust Deed ('DTD') which was approved by the Board on November 22, 2024, detailed the given arrangement.

As per Clause 11.2 of the DTD, the Company is required to create security on the MUMML project assets within 9 months from the date of allotment of the NCDs. Accordingly, the Company now proposes to convert the said unsecured NCDs into secured NCDs by creating a first ranking charge over specified assets of the project, including movables, immovable properties, intangible assets, project documents, approvals, insurance contracts, receivables, cash flows, and pledge of the Company's securities, in favour of the Debenture Trustee.

Hence, keeping all the other terms unchanged, it was proposed to change the terms of INR 2,450 Crores Non-convertible Debentures (NCDs) from unsecured to secured, as per below:

Terms	Existing Terms	Revised Terms
Nature of Instrument (Secured or Unsecured)	Unsecured	<p>Secured (by creating charge over below):</p> <ol style="list-style-type: none">1. first ranking exclusive charge by way of hypothecation in favour of Debenture Trustee of all Issuer's movables including machinery, spares, tools and accessories, furniture, fixtures, vehicles, present & future in relation to the Project;2. a first ranking charge by way of mortgage in favour of Debenture Trustee on all of Issuer's immovable properties including but not limited to civil structures, towers and cables, office buildings, present & future, including right of way/ land, if any for the Project;3. a first ranking charge by way of hypothecation on all intangible assets of the Company including but not limited to goodwill, uncalled capital, present & future in relation to the Project;4. a first ranking charge by way of assignment or creation of security interest, present & future, of all the rights, title, interest, benefits, claims and demands whatsoever of the Company in the:<ol style="list-style-type: none">a. Project Documents duly acknowledged consented by the relevant counter parties to such Project Documents, if required and any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee,

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		<p>provided by any party to the Project Documents.</p> <p>b. Approvals and Clearances.</p> <p>c. Insurance Contracts and Insurance Proceeds (applicable only if the insured party for such policies is the Issuer).</p> <p>5. a first ranking charge on the Trust and Retention Accounts including the monies lying thereunder, reserves and any other bank accounts of the Company by way of hypothecation (in terms of the Deed of Hypothecation) wherever maintained, present & future in relation to the Project.</p> <p>6. a first ranking charge by way of hypothecation (in terms of the Deed of Hypothecation) on all book debts, operating cash flows, receivables, commissions, revenues of whatsoever nature and wherever arising, of the Issuer, present & future in relation to the Project.</p> <p>7. Pledge of 51% over equity shares, preference shares and OCD/CCDs issued by the Issuer (subject to the provisions under the Banking Regulation Act, 1949) in terms of the Deed of Pledge.</p>
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None of the Directors, Key Managerial Personnel, or their relatives are interested or concerned financially or otherwise in this item of business, except to the extent of their shareholding in the Company.

The Board recommends passing of the resolution for restructuring of NCDs as per item no.2 as a **Special Resolution**.

Item No. 3 & 4

Pursuant to the provisions of Section 161 of the Companies Act, 2013 ('Act'), the Board of Directors had appointed Mr. Narayanaswamy Alampallam Ramakrishnan (DIN: 00818169) and Mr. Anoop Seth (DIN: 00239653) as Additional Non-Executive and Independent Directors of the Company w.e.f. June 15, 2025.

As per Regulations 17 and 62D (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity shall ensure that approval of shareholders for appointment of a person on the board of directors is taken for approval of the members at the next general meeting or within a time period of three months from the date of appointment, whichever is earlier.

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In accordance with aforesaid provisions and recommendation of the Board, approval of the Members/Shareholders is required by way of Special Resolutions for appointment of Mr. A.R. Narayanaswamy and Mr. Anoop Seth as Non-Executive Independent Directors of the Company for a period of 3 consecutive years, not liable to retire by rotation.

Brief profiles:

Mr. A. R. Narayanaswamy is a Commerce graduate from Sydenham College, Mumbai and a Fellow Member of the Institute of Chartered Accountants of India (ICAI). He brings extensive financial, strategic, and Boardroom experience. He is also a management consultant with over four decades of consulting experience across accounting, financial management and information technology.

Mr. Anoop Seth is an MMS from BITS Pilani with a major in Finance and Executive International Management Programme from INSEAD, France. Mr. Seth has an illustrious career spanning over thirty-seven years, in financial services and several infrastructure sectors. He has held leadership positions in companies such as AMP Capital, Bank of America, Bechtel Corp, IDFC, Reliance Industries, Standard Chartered Bank, and IL&FS Energy. With an extensive experience, he advises the Board and leadership team on matters related to strategy and growth.

The Company further discloses that it has received statutory disclosures/declarations from Mr. A. R. Narayanaswamy and Mr. Anoop Seth including the following:

- (i) consents in writing to act as Director in Form DIR-2 pursuant to Rule 8 of Companies (Appointment & Qualification of Directors) Rules, 2014,
- (ii) intimation in Form DIR-8 in terms of Companies (Appointment & Qualification of Directors) Rules, 2014, to the effect that they are not disqualified under Section 164(2) of the Act, and
- (iii) a declaration to the effect that they meet the criteria of independence as provided in Section 149(6) of the Act and Regulation 62N of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In the opinion of the Board, considering the vast business and industry experience of Mr. A. R. Narayanaswamy and Mr. Anoop Seth, their induction to the Board of the Company will be of immense benefit, thereby, contributing to the overall growth of the Company and are independent of the management.

The additional details as required to be provided pursuant to the Secretarial Standard on General Meetings ("SS-2") are provided herein below:

Name	Mr. Narayanaswamy Alampallam Ramakrishnan	Mr. Anoop Seth
DIN	00818169	00239653
Date of birth	December 22, 1951	January 07, 1961
Age	74 years	64 years
Nationality	Indian	Indian

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Date of first Appointment on Board	15/06/2025	15/06/2025
Qualification	Mr. A. R. Narayanaswamy is a Commerce graduate from Sydenham College, Mumbai and a Fellow Member of the Institute of Chartered Accountants of India (ICAI)	Mr. Anoop Seth is an MMS from BITS Pilani with a major in Finance and Executive International Management Programme from INSEAD, France.
Experience (including expertise in specific functional area)/ Brief Resume	Mr. Narayanaswamy has an illustrious career spanning over 45 years of industry experience in accountancy, financial management and information technology across several industry verticals.	Mr. Seth has an illustrious career spanning over thirty-seven years, in financial services and several infrastructure sectors. He has held leadership positions in companies such as AMP Capital, Bank of America, Bechtel Corp, IDFC, Reliance Industries, Standard Chartered Bank, and IL&FS Energy. With an extensive experience, he advises the Board and leadership team on matters related to strategy and growth.
Tenure of appointment	3 years	3 years
Remuneration last drawn	Nil	Nil
Remuneration sought to be paid	Nil	Nil
Directorships held in other public companies(excluding foreign and section 8 companies)	8	4
Membership/Chairmanship of committees of other public companies (includes only Audit Committee and stakeholders' Relationship Committee)	2/1	3/1
Number of Shares held in the Company	Nil	Nil
Relationship with other Directors/Key Managerial Personnel	Nil	Nil
No. of Meetings of Board attended during 2025-26	1	1

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The resolution at Item no. 3 & 4, seeks approval of the Members/Shareholders for appointment of Mr. A. R. Narayanaswamy and Mr. Anoop Seth, as Non-Executive and Independent Directors of the Company for a term of 3 consecutive years, effective from June 15, 2025 to June 14, 2028, pursuant to Sections 149, 152 and other applicable provisions of the Act and the Rules made thereunder (including any statutory modification(s) or reenactment(s) thereof) read with Regulations 17, 25, 62D and 62N of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the term of their office shall not be liable to retire by rotation.

Save and except for Mr. A. R. Narayanaswamy for item no.3 and Mr. Anoop Seth for item no.4, being an appointee and his relatives, none of the Directors and Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the proposed Resolutions.

The board recommends the resolutions set out in item no.3 & 4 to the members for their approvals by way of **Special Resolution**.

By order of the Board of Directors
For Mumbai Urja Marg Limited



Pradeep Sand
Company Secretary

M. No.: A43088

Address: RMZ Infinity, 5th Floor, Plot No.15,
Udyog Vihar, Phase-IV, Gurugram-122015 HR

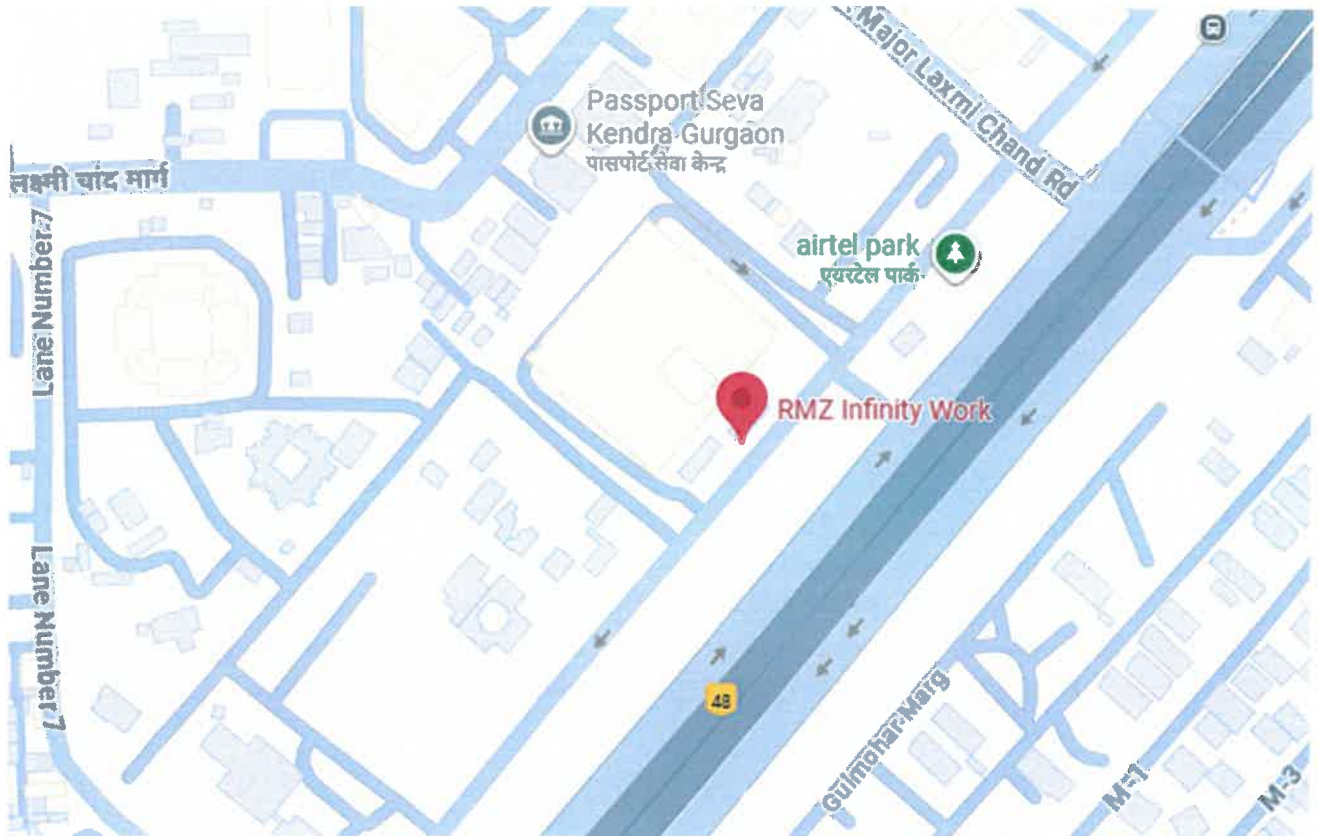
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ROUTE MAP OF VENUE OF MEETING:

MUMBAI URJA MARG LIMITED



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**Consent for convening Extra-Ordinary General Meeting of the Members of Mumbai Urja Marg
Limited at a shorter notice**

Date:

To,

The Board of Directors

Mumbai Urja Marg Limited ("the Company")

RMZ Infinity, 5th Floor,

Plot No. 15, Phase-IV, Udyog Vihar,

Gurugram-122015, Haryana, India

Dear Sir,

I / We, _____ Member of the Company, holding (.... %) Equity Shares of INR 10/- (Indian Rupees Ten only) each of the Company, do hereby give my consent, pursuant to Section 101(1) of the Companies Act, 2013 to hold the Extra-Ordinary General Meeting of the Company at a shorter notice on Tuesday, August 19, 2025 at __ A.M./P.M. at the registered office of the Company situated at RMZ Infinity, 5th Floor, Plot No.15, Phase-IV, Udyog Vihar, Gurugram-122015, Haryana.

.....

Name:

Folio Number/ Client ID:

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**Attendance Slip**

Extra-ordinary General Meeting – _____, August __, 2025

Registered Folio No. : _____

DP ID No. : _____

Client ID No. : _____

Number of shares held: _____

I certify that I am a Member/ proxy for the Member of the Company.

I hereby record my presence at the Extra-Ordinary General Meeting of Mumbai Urja Marg Limited on _____, August __, 2025 at the Registered Office of the Company at RMZ Infinity, 5th Floor, Plot No.15, Phase-IV, Udyog Vihar, Gurugram -122015, Haryana, India and at any adjournment thereof.

.....
Name of the Member/ proxy
(in BLOCK letters)

.....
Signature of the Member / proxy

Note - Please complete this attendance slip and hand it over at the entrance of the meeting hall.

